

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re:)	Chapter 11
)	
)	Case No. 24-51195 (MMP)
RIC (LAVERNIA) LLC,)	
)	
Debtor.)	
_____)	

**BALLOT SUMMARY FOR RIC (LAVERNIA) LLC CHAPTER 11 REORGANIZATION
PLAN DATED DECEMBER 9, 2024 (THIRD AMENDMENT)**

BALLOT SUMMARY BY CLAIM

Name	Class	Allowed Claim				Vote
		P/C	Schedule	Ct Order	Sec 502(c)	
Wilson County Tax	2	1				No Vote
FNA VII, LLC	4	2				Accept

BALLOT SUMMARY BY CLASS

Class	Total Number	Total Amount	Total – Yes/No		Total Amount		Vote
			Yes	No	Yes	No	
1	0	\$0.00					Unimpaired
2	1	\$368,288.78					No vote
3	1	N/A					Unimpaired
4	1	\$1,465,902.47	1		\$1,465,902.47		Accepts
5	0	\$0.00					Unimpaired
6	N/A	N/A					Unimpaired

Respectfully submitted this 25th day of July 2025,

BRYAN CAVE LEIGHTON PAISNER LLP

/s/ Kyle S. Hirsch
 Kyle S. Hirsch (Texas Bar No. 24117262)
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Counsel for the Debtor and Debtor in Possession

Official Form 314 (02/20)

Acceptance or Rejection of the Plan

The undersigned, the holder of a Class 4 claim against the Debtor in the unpaid amount of \$1,465,902.47.

Check one box only

☒ **Accepts the plan** *FNA VII, LLC accepts pursuant to the email agreement between counsel on July 15, 2025 to amend the Debtor's Plan.

☐ **Rejects the plan**

Dated: July 15, 2025

Print or type name: Howard Marc Spector for FNA VII, LLC

Signature: Howard Marc Spector

Title (if corporation or partnership) Attorney for FNA VII, LLC

Address: Spector & Cox, PLLC

12770 Coit Road, Suite 850

Dallas, TX 75251

Return this ballot to:

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